

## Fund payment notice

### Australian Unity Retail Property Fund – ARSN 133 632 765 Wholesale Securities YOC008AU

10 April 2018

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Retail Property Fund ('RPF') considers that RPF is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2018.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January 2018 to 31 March 2018, and should not be used for any other purpose.

| Component                                 | Cents per security |
|---|--------------------|
| Australian interest income (NRWT taxable) | 0.0017             |
| Other Australian income                   | 1.6171             |
| Tax deferred                              | 0.1812             |
| <b>Total Distribution</b>                 | <b>1.8000</b>      |

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' amount of 1.6171 cents per security in respect of the period 1 January 2018 to 31 March 2018

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2018 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2018.