

# Withdrawal Request Form

## Platinum Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

### 1. Investor Details

Policy number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name in full	<input type="text"/>						
Residential address (not a PO Box)	<input type="text"/>						
Suburb	<input type="text"/>					State	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>	
Email	<input type="text"/>						
Mobile	<input type="text"/>			Phone	<input type="text"/>		

### 2. Investment Details

<input type="checkbox"/>	Withdraw funds: based on default investment options	<input type="checkbox"/>	as specified in Step 4
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### 3. Type of Withdrawal

<input type="checkbox"/>	Full withdrawal	
<input type="checkbox"/>	Partial Withdrawal (Minimum Amount \$500)	Amount required \$ <input type="text"/>

### 4. Investment Fund Withdrawal Details

#### Option Code

#### Platinum Asia Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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#### Platinum International Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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#### TOTAL

\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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## 5. Financial Institution Account Details

Bank Name	<input type="text"/>	Branch	<input type="text"/>
Branch Number (BSB)	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	<input type="text"/>		

### Important information about your withdrawal:

We care about keeping your account safe so there are circumstances where we will need to contact you and verify your details before releasing your payment. These circumstances may include:

- The bank account you've nominated is different to the bank account recorded on your file
- Your signature doesn't match the signature recorded on your file
- We need to verify other details relating to your request.

## 6. To better understand our investor needs, please indicate reason for withdrawal below

<input type="checkbox"/> Purchase property	<input type="checkbox"/> Purchase car	<input type="checkbox"/> Purchase other	<input type="checkbox"/> Pay off debt	<input type="checkbox"/> Invest elsewhere
<input type="checkbox"/> Other (please specify)	<input type="text"/>			

## 7. Declaration and Signature(s)

In consideration of payment of the part of my investment(s) specified in this request, I confirm that I waive all rights to further claims of the benefit of the part(s) of the Investments I am withdrawing.

### Investor 1 signature

Name of Investor 1

  

Date  /  /

### Investor 2 signature

Name of Investor 2

  

Date  /  /

**Note:** If under 16 years of age – both parents or guardians to sign and identification is required.

## Return by email

Send completed form together with identification documents where relevant.

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)

### Contact us

Australian Unity  
Investment Bonds  
GPO Box 4397  
Melbourne VIC 3001  
[australianunity.com.au/platinum](https://australianunity.com.au/platinum)

### Investor Services

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)  
1800 670 638

### Adviser Services

[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)  
1300 133 285