

# Switch Option Form

## Platinum Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

### 1. Investor Details

Policy number

Name in full

Residential address (not a PO Box)

Suburb  State

Postcode  Country

Email

Mobile  Phone

### 2. Investment Option Alteration Request

Policy number  Switch amount

#### Option Code (From existing details)

Platinum Asia Fund

\$  or  %

Platinum International Fund

\$  or  %

TOTAL

\$  or  %

#### Option Code (To new details)

Platinum Asia Fund

\$  or  %

Platinum International Fund

\$  or  %

TOTAL

\$  or  %

Funds switched from existing options must equal funds switched to new options. Total % must equal 100%.

**Note:** Please refer to the Product Disclosure Statement for information available at [australianunity.com.au/platinum](http://australianunity.com.au/platinum) on investing transaction costs and up to date investment options information.

### 3. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

**Investor 1 signature**

**Investor 2 signature**

**Name of Investor 1**

  

**Name of Investor 2**

  

Date   /   /

Date   /   /

### Return by email

Send completed form together with identification documents where relevant.

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)

#### Contact us

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#### Investor Services

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#### Adviser Services

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