

# Switch Option Form

## Platinum Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

### 1. Investor Details

Policy number	<input type="text"/>												
Name in full	<input type="text"/>												
Residential address (not a PO Box)	<input type="text"/>												
Suburb	<input type="text"/>									State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>							
Email	<input type="text"/>												
Mobile	<input type="text"/>					Phone	<input type="text"/>						

### 2. Investment Option Alteration Request

Policy number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Switch amount	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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#### Option Code (From existing details)

##### Platinum Asia Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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##### Platinum International Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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TOTAL	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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#### Option Code (To new details)

##### Platinum Asia Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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##### Platinum International Fund

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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TOTAL	\$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
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Funds switched from existing options must equal funds switched to new options. Total % must equal 100%.

**Note:** Please refer to the Product Disclosure Statement for information available at [australianunity.com.au/platinum](http://australianunity.com.au/platinum) on investing transaction costs and up to date investment options information.

### 3. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

#### Investor 1 signature

#### Name of Investor 1

  

Date  /  /

#### Investor 2 signature

#### Name of Investor 2

  

Date  /  /

### Return by email

Send completed form together with identification documents where relevant.

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)

#### Contact us

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