

Regular Withdrawal Form

Platinum Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

Please indicate if this request is to: ☐ Initiate ☐ Change ☐ Cancel

1. Investor Details

Policy number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name in full	<input type="text"/>
Residential address (not a PO Box)	<input type="text"/>
Suburb	<input type="text"/>
State	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Country	<input type="text"/>
Email	<input type="text"/>
Mobile	<input type="text"/>
Phone	<input type="text"/>

2. Withdrawal Details

Please pay (\$min amount \$100) to the nominated account detailed below

Frequency of payment ☐ Fortnightly ☐ Monthly ☐ Quarterly

Commencement date / / (see notes below)

Notes

This Authority will remain in force until written notice is received to cancel/alter this authority.

- The investor(s) must be the bank account owner.
- A minimum account balance of \$5,000 must be maintained.

3. Financial Institution Account Details

Bank Name	<input type="text"/>	Branch	<input type="text"/>
Branch Number (BSB)	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/>	Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	<input type="text"/>		

Important information about your withdrawal:

We care about keeping your account safe so there are circumstances where we will need to contact you and verify your details before releasing your payment. These circumstances may include:

- The bank account you've nominated is different to the bank account recorded on your file
- Your signature doesn't match the signature recorded on your file
- We need to verify other details relating to your request.

5. Signature(s)

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /

Return by email

Send completed form together with identification documents where relevant.

platinuminvestmentbond@australianunity.com.au

Contact us

Australian Unity
Investment Bonds
GPO Box 4397
Melbourne VIC 3001
australianunity.com.au/platinum

Investor Services

platinuminvestmentbond@australianunity.com.au
1800 670 638

Adviser Services

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1300 133 285