

Nomination of Beneficiary Form

Platinum Investment Bond

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

1. Investor Details

Policy number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Name in full	<input type="text"/>								
Residential address (not a PO Box)	<input type="text"/>								
Suburb	<input type="text"/>					State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>			
Email	<input type="text"/>								
Mobile	<input type="text"/>			Phone	<input type="text"/>				

2. Declaration

I/We

holder/s of the above policy/ies, hereby revoke any nomination previously made by me/us in respect to the monies payable by the said Society at my/our death, and I/we hereby nominate the beneficiaries set out hereunder, to receive the said monies payable upon my/our death in accordance with the Fund Rules of the above Society.

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policies and in accordance with the law. For more information, and to obtain a copy of the Privacy Policies, please refer to the 'Providing your Information' document at australianunity.com.au/platinum/providingyourinformation, or call Australian Unity on 1800 670 638.

3. Nomination of Beneficiaries

(Total proceeds must equal 100%)

Beneficiary 1

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Given name	<input type="text"/>														
Surname	<input type="text"/>														
Residential address (not a PO Box)	<input type="text"/>														
Suburb	<input type="text"/>										State	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>									
Relationship to sponsor	<input type="text"/>										% of Benefit	<input type="text"/>	<input type="text"/>	<input type="text"/>	

Beneficiary 2

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Given name	<input type="text"/>															
Surname	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Suburb	<input type="text"/>												State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>										
Relationship to sponsor	<input type="text"/>												% of Benefit	<input type="text"/>	<input type="text"/>	<input type="text"/>

Beneficiary 3

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	Date of birth	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Given name	<input type="text"/>															
Surname	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Suburb	<input type="text"/>												State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Country	<input type="text"/>										
Relationship to sponsor	<input type="text"/>												% of Benefit	<input type="text"/>	<input type="text"/>	<input type="text"/>

4. Signature(s)

All investors signatories must sign below:

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /

Return by email

Send completed form together with identification documents where relevant.

platinuminvestmentbond@australianunity.com.au

Contact us

Australian Unity
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Investor Services

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