

# Change of Details Form

## Platinum Investment Bond

Please phone the Investor Services Team **1800 670 638** if you have any questions.

**PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

### 1. Investor Number

Policy number

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policies and in accordance with the law. For more information, and to obtain a copy of the Privacy Policies, please refer to the 'Providing your Information' document at [australianunity.com.au/platinum/providingyourinformation](http://australianunity.com.au/platinum/providingyourinformation), or call Australian Unity on 1800 670 638.

### 2. Investor Details

Name in full

Residential address  
(not a PO Box)

Suburb

State

Postcode

Country

Email

Mobile

Phone

### 3. New Investor Details

Name in full

Residential address  
(not a PO Box)

Suburb

State

Postcode

Country

Email

Mobile

Phone

### 4. Change of your Bank Details

Name of Australian  
financial institution

Branch name

Name of bank account  
holder(s)

Branch number (BSB)

 - 

Account number

**Note:** Your bank account must be an Australian bank/financial institution. You must be named on the bank account for a payment to be made into that account.

## 5. Change of Details

Date of change

 /  / 

Reason for change

## 6. Notes

☐

If you have a change of name we will require a certified copy of your marriage/divorce certificate

☐

A residential address must be provided in all circumstances

## 7. Signature(s)

All investors signatories must sign below:

**Investor 1 signature**

**Name of Investor 1**

  

Date  /  /

**Investor 2 signature**

**Name of Investor 2**

  

Date  /  /

Please complete if you have a change of name:

**Old signature**

**Print name**

  

Date  /  /

**New signature**

**Print name**

  

Date  /  /

## Return by email

Send completed form together with identification documents where relevant.

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)

### Contact us

Australian Unity  
Investment Bonds  
GPO Box 4397  
Melbourne VIC 3001  
[australianunity.com.au/platinum](https://australianunity.com.au/platinum)

### Investor Services

[platinuminvestmentbond@australianunity.com.au](mailto:platinuminvestmentbond@australianunity.com.au)  
1800 670 638

### Adviser Services

[investmentbonds@australianunity.com.au](mailto:investmentbonds@australianunity.com.au)  
1300 133 285