

Change of Details Form

Platinum Investment Bond

Please phone the Investor Services Team **1800 670 638** if you have any questions.

PRINT clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an 'X'.

1. Investor Number

Policy number

Your personal information will be collected, used and disclosed by us in accordance with our Privacy Policies and in accordance with the law. For more information, and to obtain a copy of the Privacy Policies, please refer to the 'Providing your Information' document at australianunity.com.au/platinum/providingyourinformation, or call Australian Unity on 1800 670 638.

2. Investor Details

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Email

Mobile Phone

3. New Investor Details

Name in full

Residential address (not a PO Box)

Suburb State

Postcode Country

Email

Mobile Phone

4. Change of your Bank Details

Name of Australian financial institution

Branch name

Name of bank account holder(s)

Branch number (BSB) - Account number

Note: Your bank account must be an Australian bank/financial institution. You must be named on the bank account for a payment to be made into that account.

5. Change of Details

Date of change

 / /

Reason for change

6. Notes

If you have a change of name we will require a certified copy of your marriage/divorce certificate

A residential address must be provided in all circumstances

7. Signature(s)

All investors signatories must sign below:

Investor 1 signature

Investor 2 signature

Name of Investor 1

Name of Investor 2

Date / /

Date / /

Please complete if you have a change of name:

Old signature

New signature

Print name

Print name

Date / /

Date / /

Return by email

Send completed form together with identification documents where relevant.

platinuminvestmentbond@australianunity.com.au

Contact us

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