

Announcement

Platinum Investment Bond Product Disclosure Statement changes

29 March 2023

A Product Disclosure Statement (PDS) has been issued for Platinum Investment Bond (PIB), effective 29 March 2023. The PIB PDS was primarily updated to align our fees and other costs disclosure with the requirements set out in Australian Securities and Investments Commission Regulatory Guide 97 (*Disclosing fees and costs in PDS and periodic statements*) (ASIC RG97) with adaptations to suit the product.

Fees and other costs

The Fees and other costs and Additional explanation of fees and costs sections in the LIB PDS has been updated to align with ASIC RG97, where practicable. To help you compare fees and costs of products with other providers, we have disclosed fees and costs on a gross basis.

Transition period

We will accept new applications on the previous PIB Application form for a maximum of 30 days after 29 March 2023 (effective date the PIB PDS), where there is an application already underway with a financial adviser. This transition period will expire on 28 April 2023. Any application sent to us from 29 April 2023 must be completed on the PIB Application form dated 29 March 2023.

Further information

If you have any questions, please contact the Investor Services team on 1800 670 638 or email platinuminvestmentbond@australianunity.com.au.

Visit australianunity.com.au/platinum for further information or refer to the PIB PDS.

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