

Announcement

Lifeplan Education Savings Plan Expense recovery

30 June 2023

Effective 30 June 2023, Lifeplan Australia Friendly Society Limited recovered an amount for an expense incurred in the operation of Lifeplan Education Savings Plan. This is a one-off expense recovery for accounting and actuarial advisory costs associated with implementing a new accounting standard.

The amount recovered was 0.0281% of the net asset value of Lifeplan Education Savings Plan for the 2023 financial year.

Further information

If you have any questions, please contact the Investor Services team on 1300 1300 38 or email enquiries@australianunity.com.au, or the Adviser Services team on 1300 133 285 or email investmentbonds@australianunity.com.au