

















# Ratings and awards

The following funds have been designated awards and ratings which reflect the degree of conviction that each investment research company has in the respective fund's ability to generate risk adjusted returns, in line with the funds' relative objectives.

 <p><b>Cash and fixed interest funds</b></p>	<p><b>Altius Sustainable Bond Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Investment grade</li> <li>• RIAA Certified</li> <li>• Zenith Investment Partners 'Approved'</li> <li>• First labelled bond fund in Australia to be certified by RIAA*</li> </ul>	<p><b>Green Bond Fund</b></p> <ul style="list-style-type: none"> <li>• Zenith Investment Partners 'Approved'</li> </ul> <p><b>Sustainable Short term income fund</b></p> <ul style="list-style-type: none"> <li>• Zenith Investment Partners 'Recommended'</li> </ul>	   
 <p><b>Australian shares</b></p>	<p><b>Platypus Australian Equities Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Recommended</li> <li>• PRI – Signatory of Principles for Responsible Investment</li> <li>• Zenith Investment Partners 'Recommended'</li> <li>• Lonsec - Recommended</li> <li>• Morningstar - Bronze Medal rating</li> </ul>	<p><b>Platypus Absolute Return Fund</b></p> <ul style="list-style-type: none"> <li>• Zenith Investment Partners 'Recommended'</li> </ul> <p><b>Platypus Systematic Growth Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec - Recommended</li> <li>• Zenith - Recommended</li> </ul>	 
 <p><b>Property Funds</b></p>	<p><b>Healthcare Property Trust</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Highly Recommended</li> <li>• SQM – 4.75</li> <li>• Zenith Investment Partners 'Highly Recommended'</li> <li>• Zenith Investment Partners – 2021 Awards finalist</li> </ul> <p><b>Selecy Income Fund</b></p> <ul style="list-style-type: none"> <li>• SQM - 4 stars</li> </ul>	<p><b>Property Income Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Recommended</li> <li>• Zenith Investment Partners 'Approved'</li> </ul> <p><b>Diversified Property Fund</b></p> <ul style="list-style-type: none"> <li>• Core Property – Recommended</li> <li>• Lonsec – Recommended</li> <li>• Zenith Investment Partners 'Approved'</li> </ul>	      



**Healthcare  
Funds**

**Future of Healthcare Fund**

- SQM 3.75



**Investment  
Bonds**

**Lifeplan Investment Bond**

- Zenith Investment Partners 'Highly Recommended'

**Lifeplan Education Bond**

- Zenith Investment Partners Recommended'



**Important information**

\* The Altius Sustainable Bond Fund has been certified by RIAA according to the strict operational and disclosure practices required under the Responsible Investment Certification Program. See [www.responsibleinvestment.org](http://www.responsibleinvestment.org) for details. The Responsible Investment Certification program does not constitute financial product advice. Neither the Certification symbol nor RIAA recommends to any person any financial product is a suitable investment or that returns are guaranteed. RIAA does not hold an Australian Financial Service License.

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