

Switch of Regular Payment Arrangements Form



Australian Unity Banking

Please use **BLOCK** letters and a black or blue pen to complete this Application Form.

Please make sure that all questions are answered. Please indicate using an 'X' where appropriate. If a section does not apply to you, please indicate using 'N/A'.

Step 1 Customer details

Title Mr Mrs Ms Miss

Surname

Given name(s)

Joint Customer Details (if applicable)

Title Mr Mrs Ms Miss

Surname

Given name(s)

Step 2 Schedule (details of accounts held with other Financial Institutions)

Account 1

Bank Name Branch

Branch Number (BSB) Account Number

Name/s on Account

Account Authority/ies

Account 2

Bank Name Branch

Branch Number (BSB) Account Number

Name/s on Account

Account Authority/ies

Account 3

Bank Name Branch

Branch Number (BSB) Account Number

Name/s on Account

Account Authority/ies

Account 4

Bank Name Branch

Branch Number (BSB) Account Number

Name/s on Account

Account Authority/ies

Step 3 Customer request and authority to disclose Regular Payments List

I/We consent to Australian Unity obtaining a Regular Payments List from my/our other Financial Institution showing regular payments to and from my/our account(s) held with my/our other Financial Institution described in the Schedule.

I/We consent to my/our other Financial Institution compiling a Regular Payments List for the account(s) described in the Schedule, and disclosing the list to Australian Unity.

I/We understand and acknowledge that:

- 1. the Regular Payments List contains my/our personal information;
- 2. I am/we are authorised to operate the accounts described in the Schedule; and
- 3. the accounts listed are personal accounts held in my/our name(s).

Customer signature

Name


Dated the / /



Joint customer signature


Name

Dated the / /

Contact us

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