

Switch of Regular Payment Arrangements Form

Australian Unity Banking

Please use **BLOCK** letters and a black or blue pen to complete this Application Form.

Please make sure that all questions are answered. Please indicate using an 'X' where appropriate. If a section does not apply to you, please indicate using 'N/A'.

Step 1 Customer details

Title	☐ Mr ☐ Mrs ☐ Ms ☐ Miss
Surname	
Given name(s)	

Joint Customer Details (if applicable)

Title	☐ Mr ☐ Mrs ☐ Ms ☐ Miss
Surname	
Given name(s)	

Step 2 Schedule (details of accounts held with other Financial Institutions)

Account 1

Bank Name		Branch	
Branch Number (BSB)		Account Number	
Name/s on Account			
Account Authority/ies			

Account 2

Bank Name		Branch	
Branch Number (BSB)		Account Number	
Name/s on Account			
Account Authority/ies			

Account 3

Bank Name		Branch	
Branch Number (BSB)		Account Number	
Name/s on Account			
Account Authority/ies			

Account 4

Bank Name		Branch	
Branch Number (BSB)		Account Number	
Name/s on Account			
Account Authority/ies			

Step 3 Customer request and authority to disclose Regular Payments List

I/We consent to Australian Unity obtaining a Regular Payments List from my/our other Financial Institution showing regular payments to and from my/our account(s) held with my/our other Financial Institution described in the Schedule.

I/We consent to my/our other Financial Institution compiling a Regular Payments List for the account(s) described in the Schedule, and disclosing the list to Australian Unity.

I/We understand and acknowledge that:

1. the Regular Payments List contains my/our personal information;
2. I am/we are authorised to operate the accounts described in the Schedule; and
3. the accounts listed are personal accounts held in my/our name(s).

Customer signature

Name

Dated the //

Joint customer signature

Name

Dated the //

Contact us

 Australian Unity
GPO Box 1801, Melbourne VIC 3001

 australianunity.com.au
 bankingsupport@australianunity.com.au

 1300 790 740