

Fund payment notice



18 April 2024

Australian Unity Student Accommodation Fund

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Student Accommodation Fund ("SAF") considers that SAF is a withholding managed investment trust ('withholding MIT') and an attribution managed investment trust ('AMIT') in relation to the income year ended 30 June 2024.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 01 January 2024 to 31 March 2024, and should not be used for any other purpose.

Component	Cash Distribution (cents per unit)	Fund payment (cents per unit)
Other assessable Australian income	1.6750	1.6750
Total	1.6750	1.6750

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' amount of 1.6750 cents per unit in respect of the period 01 January 2024 to 31 March 2024.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2024.