

ASX Announcement

2 October 2025

Entitlement Offer – Completion of distribution of Offer Booklet

On Wednesday 24 September 2025, Australian Unity Limited (**Australian Unity**) announced that it was conducting a non-underwritten 1 for 4 pro rata non-renounceable entitlement offer of new mutual capital instruments (**MCIs**) (**Entitlement Offer**), along with a non-underwritten placement to wholesale investors.

The Entitlement Offer opens today Thursday 2 October 2025 and is expected to close at 5.00pm (Melbourne time) on Tuesday 14 October 2025 (**Offer Period**).

Australian Unity confirms that:

- the Offer Booklet and personalised Entitlement and Acceptance Form were despatched today to eligible MCI holders who have nominated to receive documents from Australian Unity by electronic means; and
- other eligible MCI holders were despatched a letter notifying them of the Entitlement Offer and providing instructions on how to participate in the Entitlement Offer (including how to access the Offer Booklet and personalised Entitlement and Acceptance Form).

Eligible MCI holders should read both the Offer Booklet and personalised Entitlement and Acceptance Form in their entirety, as well as any announcements released by Australian Unity, before making any investment decision.

Australian Unity Offer Information Line

MCI holders can contact the Australian Unity Offer Information Line on 1800 500 095 at any time between 8.30am to 5.30pm (Melbourne time), Monday to Friday during the Offer Period for more information. If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

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This announcement has been authorised for release by the board of Australian Unity Limited.

For further information:

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ASX code:

AYU

Issuer:

Australian Unity Limited
ACN 087 648 888

Securities on Issue:

AYUPA – 5,070,950
AYUHD – 2,070,000
AYUHE – 2,558,050

Enquiries:

Australian Unity Registry
1300 554 474

Contact details:

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Melbourne VIC 3000
Tel: 13 29 39

The listing of Australian
Unity Securities on the
ASX does not affect
Australian Unity Limited's
status as a mutual entity

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