

24 September 2025

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Attention ASX Compliance

Request for trading halt

Australian Unity Limited (ASX: AYU) (**Australian Unity**) requests that its mutual capital instruments (ASX: AYUPA) (**MCIs**) and Series D and Series E Bonds (ASX: AYUHD and AYUHE respectively) be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Australian Unity of an equity raising to be undertaken by way of a pro rata non-renounceable entitlement offer and an institutional placement of MCIs (**Placement**).

Australian Unity requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made about the completion of the Placement; or
- (b) the commencement of trading on 26 September 2025.

Australian Unity is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely



Melinda Honig
General Counsel and Company Secretary