

ASX Announcement

24 September 2025

**Australian Unity Limited
Pro-Rata Non-Renounceable Entitlement Offer
Notice Under Section 708aa(2)(F) Corporations Act 2001 (Cth)**

This notice is given by Australian Unity Limited (**Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (**Non-Traditional Rights Issues**) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

The Company has announced a pro rata non-renounceable entitlement offer (**Entitlement Offer**) of 1 new mutual capital instrument (MCIs) for every 4 MCIs held as at 7.00pm (Melbourne time) on 29 September 2025 by MCI holders with a registered address in Australia or New Zealand.

The Company confirms that:

1. The new MCIs will be offered without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708AA(2)(f) of the Act.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company (accounting requirements); and
 - b. sections 674 and 674A of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
5. The issue of new MCIs under the Entitlement Offer will not have a material effect or consequence on the control of the Company.

-end-

This announcement has been authorised for release by the board of Australian Unity Limited.

For further information:

Penny Bold
Senior Manager – Communications
T: 1300 408 776
E: media@australianunity.com.au

ASX code:

AYU

Issuer:

Australian Unity Limited
ACN 087 648 888

Securities on Issue:

AYUPA – 5,070,950
AYUHD – 2,070,000
AYUHE – 2,558,050

Enquiries:

Australian Unity Registry
1300 554 474

Contact details:

Australian Unity Limited
271 Spring Street
Melbourne VIC 3000
Tel: 13 29 39

The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual entity