

ASX Announcement

16 December 2024

Maturity of Australian Unity Bonds – Series C (ASX: AYUHC)

Australian Unity Limited (ABN 23 087 648 888) (Australian Unity) has today Redeemed all outstanding Australian Unity Bonds – Series C (ASX: AYUHC) (Series C Bonds).

Australian Unity has paid each holder of Series C Bonds (Holder) the Face Value of \$100 plus a final interest payment of \$1.0986 for each Series C Bond held on the Record Date.

Payments were made by electronic transfer or cheque (in accordance with each Holder's payment or address details as previously notified to the Registrar). Any Holder whose payment or address details are not up to date should contact the Registrar on 1300 554 474 as soon as possible. Alternatively, Holders may update their details in the Investor Centre via <https://investorcentre.linkgroup.com>

Australian Unity expects that quotation will cease on the Series C Bonds from close of trade tomorrow.

Capitalised terms used but not defined in this notice have the meanings given in the Base Terms attached to Schedule 1 to the Australian Unity Bonds Trust Deed dated 9 September 2019 as supplemented by the Offer Specific Terms in respect of the Series C Bonds dated 17 September 2019.

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This announcement has been authorised for release by:

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General Counsel and Company Secretary

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ASX code:

AYU

Securities on Issue:

AYUPA – 5,070,950

AYUHC – 321,157

AYUHD – 2,070,000

AYUHE – 2,558,050

Issuer:

Australian Unity Limited
ACN 087 648 888

Enquiries:

Australian Unity Registry
1300 554 474

Contact details:

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271 Spring Street
Melbourne VIC 3000
Tel: 13 29 39

The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual entity