



Announcement Summary

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**Entity name**

AUSTRALIAN UNITY LIMITED

**Security on which the Interest Payment will be paid**

AYUHD - SIMPLE BOND 3-BBSW+2.15% 15-12-26

**Announcement Type**

New announcement

**Date of this announcement**

14/7/2021

**Interest Payment Amount**

AUD 0.5482

**Ex Date**

5/10/2021

**Record Date**

6/10/2021

**Payment Date**

14/10/2021

**Additional Information**

N/A

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AUSTRALIAN UNITY LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

087648888

#### 1.3 ASX issuer code

AYU

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

14/7/2021

#### 1.6 ASX +Security Code for Interest Payment

AYUHD

#### ASX +Security Description

SIMPLE BOND 3-BBSW+2.15% 15-12-26



Part 2A - Interest period dates and interest payment details

**2A.1 Payment date**

14/10/2021

**2A.2 +Record Date**

6/10/2021

**2A.3 Ex-Date**

5/10/2021

**2A.4 First day of payment period**

14/7/2021

**2A.5 Last day of payment period**

13/10/2021

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

2.175000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

0.548200 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 0.54820000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

The interest payment amount per security is calculated by multiplying the interest rate pro-rated for the number of days in the payment period (2A.8 above) by 100 and rounding the result to the nearest cent in accordance with clause 2.10 of the terms and conditions of the securities.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

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**3.1 Date interest rate is set**

14/7/2021

**3.2 Comments on how the date that interest rate is set is determined**

The interest rate is determined on the first day of the Interest Period, because the Market Rate must be determined on the first day of the Interest Period (refer to definition of "BBSW Rate" in the terms and conditions of the securities).

**3.3 Interest base rate**

0.0250 %

**3.4 Comments on how interest base rate is set**

The interest base rate is the BBSW rate for a three month period on the first day of the interest period (expressed as a percentage per annum). The BBSW rate is the rate designated as "BBSW" in respect of prime bank eligible securities having a tenor closest to the interest period published by ASX (or its successor) on the first business day of the interest period.

**3.5 Interest margin**

2.1500 %

**3.6 Comments on how interest margin is set**

The interest margin was determined under a bookbuild prior to issuance of the securities. The interest margin is 2.15% per annum and is fixed for the term of the securities.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

N/A

**3.9 Total interest rate expressed as a per annum rate**

2.1750 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

The total interest rate as a per annum rate is the sum of the interest base rate (in 3.3 above) and the interest margin (in 3.5 above).

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

The aggregate amount payable to a holder of the securities will be determined by multiplying the interest payment amount per security (see 2A.10 above) by the number of securities registered in that holders' name on the Record date (see 2A.2 above). The resulting amount will be rounded to the nearest cent in accordance with the terms and conditions of the securities.



**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.australianunity.com.au/about-us/membership-governance/bonds2019>

**4.3 Additional information for inclusion in the Announcement Summary**

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