



## Announcement Summary

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**Entity name**

AUSTRALIAN UNITY LIMITED

**Security on which the Interest Payment will be paid**

AYUHB - SIMPLE BOND 3-BBSW+2.80% 15-12-20

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 15, 2020

**Interest Payment Amount**

AUD 0.4892

**Ex Date**

Friday December 4, 2020

**Record Date**

Monday December 7, 2020

**Payment Date**

Tuesday December 15, 2020

**Additional Information**

N/A

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIAN UNITY LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

087648888

**1.3 ASX issuer code**

AYU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday October 15, 2020

**1.6 ASX +Security Code for Interest Payment**

AYUHB

**ASX +Security Description**

SIMPLE BOND 3-BBSW+2.80% 15-12-20

### Part 2A - Interest period dates and interest payment details

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**2A.1 Payment date**

Tuesday December 15, 2020

**2A.2 +Record Date**

Monday December 7, 2020

**2A.3 Ex-Date**

Friday December 4, 2020

**2A.4 First day of payment period**

Wednesday October 14, 2020

**2A.5 Last day of payment period**

Monday December 14, 2020

**2A.6 Number of days in the payment period**

62

**2A.7 Interest rate expressed as a per annum rate**

2.880000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

0.489200 %



**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 0.48920000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

The interest payment amount per security is calculated by multiplying the interest rate pro-rated for the number of days in the payment period (see 2A.8 above) by the Face Value of the security (A\$100) and rounding the result to 4 decimal places in accordance with clause 2.10(b) of the Terms of the securities.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

Yes

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

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**3.1 Date interest rate is set**

Wednesday October 14, 2020

**3.2 Comments on how the date that interest rate is set is determined**

The interest rate is determined on the first day of the Interest Period, because the Market Rate must be determined on the first day of the Interest Period (refer to definition of "Bank Bill Rate" in the Terms of the securities).

**3.3 Interest base rate**

0.0800 %

**3.4 Comments on how interest base rate is set**

The interest base rate is the BBSW rate for a three month period on the first day of the Interest Period (expressed as a percentage per annum). The BBSW rate is the rate for prime bank eligible securities having a three month tenor which is designated as the "AVG MID" on the Bloomberg "AFRS 1" screen page at approximately 10.15am on the first day of the Interest Period.



**3.5 Interest margin**

2.8000 %

**3.6 Comments on how interest margin is set**

The interest margin was determined under a bookbuild prior to issuance of the securities. The margin is 2.80% per annum and is fixed for the term of the AYUHB.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

N/A

**3.9 Total interest rate expressed as a per annum rate**

2.8800 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

The total interest rate as a per annum rate is the sum of the base rate set out in 3.3 above and the margin set out in 3.5 above.

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

The aggregate amount payable to a holder of the securities will be determined by multiplying the interest payment amount per security (see 2A.10 above) by the number of securities registered in that holder's name on the Record Date (see 2A.2 above). The resulting amount will be rounded to the nearest cent in accordance with clause 2.10(c) of the Terms of the Securities.

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<https://www.australianunity.com.au/about-us/membership-governance/series-b-australian-unity-bonds-tranche-1-offer>

**4.3 Additional information for inclusion in the Announcement Summary**

N/A