

ASX Announcement

15 April 2016

Maturity of Australian Unity Notes (ASX: AYUHA)

On 14 April 2016, Australian Unity Limited (“**Australian Unity**”) paid holders of the Australian Unity Notes (ASX: AYUHA) the face value of \$100 plus a final interest payment of \$1.46000000 for each Australian Unity Note held on the Record Date. Payments were made by electronic transfer to the bank account nominated for interest payments on Australian Unity Notes or by cheque (as nominated by each individual Noteholder).

Australian Unity has requested that quotation of the Australian Unity Notes on the ASX cease from 14 April 2016.

Mel Honig
Company Secretary

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ASX code:
AYU

Securities on Issue:
AYUHB – 2,500,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Registry
1300 554 474

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited’s status as a mutual organisation

For additional information, please contact:

Mel Honig

General Counsel, Company Secretary and Chief Risk Officer

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