



MARKET RELEASE

9 November 2015

Australian Unity Limited

TRADING HALT

The securities of Australian Unity Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 11 November 2015.

Security Code: AYUHA

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

9 November 2015

FOR IMMEDIATE RELEASE TO MARKET

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Ms Kate Kidson
ASX Limited
Kate.kidson@asx.com.au

Copy to
Mr James Gerraty
James Gerraty <James.Gerraty@asx.com.au>

Dear Ms Kidson

Australian Unity Limited (ASX:AYU) - request for Trading Halt

Australian Unity requests an immediate trading halt under ASX Listing Rule 17.1 pending a further announcement regarding a proposed capital markets transaction.

Australian Unity currently expects that the trading halt will be lifted within 6 hours, but will provide an update when more information is available.

Australian Unity is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Catherine Visentin
Company Secretary