

11 November 2013

ASX Limited
Company Announcements Office
Level 45, South Tower, Rialto
525 Collins Street
Melbourne Victoria 3000

Dear Sir/Madam

Retirement of Director

Australian Unity Limited advises that Mr John Butler retired as a director at the Company's annual general meeting on 29 October 2013 in accordance with the Company's constitution and did not seek re-election. The Company's Board of Directors extends its thanks to Mr Butler for his service over the last 4 years.

Note: This matter in general terms was documented in the Company's current Annual Report lodged with the ASX, notwithstanding, the Company acknowledges that this formal lodgement is late. Late lodgement was due to a clerical error. The Company is fully aware of its continuous disclosure obligations under Listing Rule 3.16.1 and will seek to ensure no further late lodgements occur.

Yours sincerely



Catherine Visentin
Company Secretary

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation