



ASX Circular

Date: 15 April 2011

Key topics

1. Australian Unity Limited
2. ASX Code: AYUHA
3. Quotation commences: 11 am EST, Tuesday 19 April 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Operations Managers (back office)
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

Commencement of Official Quotation – Australian Unity Limited

Australian Unity Limited (the "Issuer") was admitted to the official list of ASX Limited on Friday, 15 April 2011.

Official quotation of the floating rate unsecured notes maturing 14 April 2016 ("Australian Unity Notes") will commence at 11:00 AM EST on Tuesday, 19 April 2011.

<u>Quoted Securities:</u>	1,200,000 Australian Unity Notes
<u>ASX Code:</u>	AYUHA
<u>Time:</u>	11:00 AM EST
<u>Date:</u>	Tuesday, 19 April 2011
<u>ASX Trade Abbreviation</u>	AUS UNITY
<u>ISIN:</u>	AU0000AYUHA4
<u>Home Branch:</u>	Melbourne
<u>Registered Office:</u>	Level 14 114 Albert Road South Melbourne 3205
<u>Company Secretary:</u>	Ms Kirsten Mander
<u>Securities Registry:</u>	Link Market Services Limited Level 1, 333 Collins Street Melbourne Vic 3000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Issuer will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>ASX Restricted Securities:</u>	None
<u>Issue Price:</u>	\$100

For further information please refer to the Issuer's Prospectus.