

18 January 2012

ASX Limited
Company Announcements Office
Level 45, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam,

Australian Unity Limited Notes - Record Date

Australian Unity Limited (Australian Unity) advises in respect of Australian Unity's unsecured notes that the Record Date for the interest period commencing 14 January 2012 will be 5 April 2012, rather than the previously announced date of 6 April 2012 (which is an ASX non trading day).

Yours sincerely



Kirsten Mander
General Counsel & Company Secretary
Australian Unity Limited

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
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114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation