

5 June 2013

Australian Unity Health Limited Successfully Prices A\$30 Million of Floating Rate Subordinated Notes

Australian Unity Health Limited (“AUHL”) (BBB+), a wholly owned subsidiary of Australian Unity Limited (“AUL”), today announced the successful pricing of A\$30 million, 10 years non-call 5 years floating rate subordinated notes at 3M BBSW + 300 bps. The subordinated notes are unquoted.

This is AUHL’s third successful issuance under its medium term notes issuance programme. It follows the redemption call in May 2013 of the existing \$25 million of subordinated notes on issue under the programme which commenced in 2003.

AUHL operates a public retail open health insurance fund covering more than 190,000 policy holders. It is the sixth largest health fund in Australia and the third largest in Victoria, where it has approximately 9 percent market share.

AUHL operates within the healthcare division of AUL. AUL is a mutual entity based in Melbourne, offering national healthcare, financial services and retirement living services to more than 620,000 customers, including 320,000 members. AUL has a debt listing on the Australian Securities Exchange following the issue and quotation of its Australian Unity Notes (AYU) in April 2011.

Westpac Institutional Bank (“Westpac”) was the Lead Manager for the issue of the subordinated notes.

– Ends –

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ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited’s status as a mutual organisation