Fund payment notice

5 April 2024

Australian Unity Sustainable Short Term Income Fund - ARSN 606 111 166
Wholesale Units APIR CODE AUS0079AU

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity Sustainable Short Term Income Fund - Wholesale, considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2024.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 March to 31 March 2024, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.4056
Total Distribution	0.4056

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.0000   cents per unit in respect of the period 1 March to 31 March 2024.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their

income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT

Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2024.

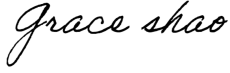| Sign-off and Clearance |
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Purpose: The purpose of this announcement is to meet obligations under Section 12-395 of the Tax Act 1953 (Cth).

Note: Product reviewed the template and signed-off on the format and presentation on 16/04/2018.

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Fund Accountant - Confirm estimated tax components and 'fund payment'.   Date

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Fund Accounting Review - Confirm estimated tax components and 'fund paymen   Date   05/04/2024

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Manager - Confirm regulatory and tax requirements have been adhered to.   Date