














# Ratings and awards

as at 15 December 2023

The following funds have been designated awards and ratings which reflect the degree of conviction that each investment research company has in the respective fund's ability to generate risk adjusted returns, in line with the funds' relative objectives.

 <p><b>Cash and fixed interest funds</b></p>	<p><b>Altius Sustainable Bond Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Investment grade</li> <li>• RIAA Certified</li> <li>• Zenith – Approved</li> <li>• First labelled bond fund in Australia to be certified by RIAA*</li> </ul>	<p><b>Green Bond Fund</b></p> <ul style="list-style-type: none"> <li>• Zenith – Approved</li> </ul> <p><b>Sustainable Short term income fund</b></p> <ul style="list-style-type: none"> <li>• Zenith – Recommended</li> </ul>	   
 <p><b>Australian shares</b></p>	<p><b>Platypus Australian Equities Fund</b></p> <ul style="list-style-type: none"> <li>• Lonsec – Recommended</li> <li>• PRI – Signatory of Principles for Responsible Investment</li> <li>• Zenith – Recommended</li> </ul>		 
 <p><b>Healthcare Funds</b></p>	<p><b>Future of Healthcare Fund</b></p> <ul style="list-style-type: none"> <li>• SQM Research – 3.75 Stars Favourable</li> </ul> 	 <p><b>Investment Bonds</b></p>	<p><b>Lifepan Investment Bond</b></p> <ul style="list-style-type: none"> <li>• Zenith – Highly Recommended</li> </ul> <p><b>Lifepan Education Bond</b></p> <ul style="list-style-type: none"> <li>• Zenith – Recommended</li> </ul> <p><b>10Invest</b></p> <ul style="list-style-type: none"> <li>• Zenith – Recommended</li> </ul>  



## Property Funds

### Healthcare Property Trust

- Lonsec – Highly Recommended
- Zenith – Highly Recommended
- SQM Research – 4.75 Stars Outstanding
- **Awarded:** Financial Newswire and SQM Research’s Direct Property Fund Manager of the Year (2022)
- **Awarded:** 2023 Zenith Fund Awards (Real Assets Category)
- **Finalist:** 2022 Zenith Fund Awards (Real Assets Category)
- **Awarded:** Property Council of Australia, STARS Best Public Building
- **Awarded:** Lonsec Property and Infrastructure Fund of the Year (2022)
- **Finalist:** Lonsec Property and Infrastructure Fund of the Year (2023)
- **Awarded:** National Health Facility Award (Master Builders Australia – National Excellence in Building & Construction Awards) – Recipient: BESIX Watpac
- **Awarded:** Commendation (Queensland Government Minister’s Award for Urban Design) – Recipient: Hassell, BESIX Watpac, Australian Unity and Metro North

- **Awarded:** Brisbane Regional Architecture Awards: Commendation for Public Architecture (Australian Institute of Architects) – Recipient: Hassell
- **Awarded:** Winner, Health Facilities over \$20 million (Master Builders Queensland – Construction Awards – Brisbane) – Recipient: BESIX Watpac
- **Awarded:** National Landscape Architecture Awards: Award of Excellence for Health and Education Landscape (Australian Institute of Landscape Architects) – Recipient: Hassell

### Select Income Fund

- SQM Research – 4.25 Stars Superior

### Property Income Fund

- Lonsec – Recommended
- Zenith – Recommended



### Important information

\* The Altius Sustainable Bond Fund has been certified by RIAA according to the strict operational and disclosure practices required under the Responsible Investment Certification Program. See [www.responsibleinvestment.org](http://www.responsibleinvestment.org) for details. The Responsible Investment Certification program does not constitute financial product advice. Neither the Certification symbol nor RIAA recommends to any person any financial product is a suitable investment or that returns are guaranteed. RIAA does not hold an Australian Financial Service License.

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