

# ASX Announcement

12 June 2024

## Entitlement Offer – Completion of distribution of Offer Booklet

On Monday 3 June 2024, Australian Unity Limited (Australian Unity) announced that it was conducting a non-underwritten 1 for 3 pro rata non-renounceable entitlement offer of new mutual capital instruments (MCIs) (Entitlement Offer), along with a non-underwritten placement to wholesale investors.

The Entitlement Offer opens today Wednesday 12 June 2024 and is expected to close at 5.00pm (AEST) on Friday 21 June 2024 (Offer Period).

Australian Unity confirms that:

- the Offer Booklet and personalised Entitlement and Acceptance Form were despatched today to eligible MCI holders who have nominated to receive documents from Australian Unity by electronic means; and
- other eligible MCI holders were despatched a letter notifying them of the Entitlement Offer and providing instructions on how to participate in the Entitlement Offer (including how to access the Offer Booklet and personalised Entitlement and Acceptance form).

Eligible MCI holders should read both the Offer Booklet and personalised Entitlement and Acceptance Form in their entirety, as well as any announcements released by Australian Unity, before making any investment decision.

### *Australian Unity Offer Information Line*

MCI holders can contact the Australian Unity Offer Information Line on 1800 500 095 at any time between 8.30am to 5.30pm (AEST), Monday to Friday during the Offer Period for more information. If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

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This announcement has been authorised for release by the Board of Australian Unity Limited.

**ASX code:**

AYU

**Securities on Issue:**

AYUPA – 3,434,000

AYUHC – 321,157

AYUHD – 2,070,000

AYUHE – 2,558,050

**Issuer:**

Australian Unity Limited

ACN 087 648 888

**Enquiries:**

Australian Unity Registry

1300 554 474

**Contact details:**

Australian Unity Limited

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Melbourne VIC 3000

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The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual entity

**For further information:**

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