

Consents to be named

Disclaimer

Each of the parties referred to in the following table and each of their respective affiliates, officers, employees and advisers, to the maximum extent permitted by law, expressly disclaims all liabilities in respect of, makes no representations regarding and takes no responsibility for any statements in or omissions from the Offer Documents, other than the reference to its name in the form and context in which it is named and a statement or report included or incorporated by reference in the Offer Documents with its consent as specified below.

Consents

Each of the parties referred to in the following table:

- has given and has not, before the lodgement of the Offer Documents with ASIC, withdrawn its written consent to be named in the Offer Documents in the form and context in which it is named;
- has not (except as set out below), and its affiliates, officers and employees have not, made any statement in the Offer Documents or any statement on which a statement made in the Offer Documents is based; and
- does not cause, permit or authorise the issue or lodgement, submission, dispatch or provision of the Offer Documents.

Role	Consenting Parties
Arranger and Joint Lead Manager	Acacia Partners Pty Ltd
Joint Lead Managers	ANZ Securities Limited Commonwealth Bank of Australia E&P Corporate Advisory Pty Limited National Australia Bank Limited Morgans Financial Limited Westpac Institutional Bank (a division of Westpac Banking Corporation)
Legal Adviser	King & Wood Mallesons
Accounting Adviser	KPMG
Registrar	Link Market Services Limited
Trustee	Certane CT Pty Ltd
Credit Rating Agency	Australia Ratings

King & Wood Mallesons has given and has not, before the lodgement of the Offer Documents with ASIC, withdrawn its written consent for the inclusion of the Australian taxation summary in section 5.1 of the Base Prospectus that was prepared by it, in the form and context in which it appears in section 5.1 of the Base Prospectus.

Australia Ratings has given and has not, before the lodgement of the Offer Documents with ASIC, withdrawn its written consent for the inclusion of statements supplied by Australia Ratings, consisting of a Financial Services Guide, and text in relation to Credit Ratings and Product Complexity Indicators set out in sections 2, 3.6, 3.7.1 and 4.3(e) of the Offer Specific Prospectus.