

Australian Unity Limited (ABN 23 087 648 888)

Document incorporated in the Offer Specific Prospectus filed with ASIC on 9 November 2015, and any replacement Offer Specific Prospectus lodged following the Bookbuild (“Offer Specific Prospectus”) under section 713E of the Corporations Act.

The following document was filed with ASIC on 9 November 2015 and is incorporated by reference into the Offer Specific Prospectus. It is available at Australian Unity’s website www.australianunity.com.au/bond.

Consents to be Named

Disclaimer

Each of the parties referred to in the following table and each of their respective affiliates, officers, employees and advisers, to the maximum extent permitted by law, expressly disclaims all liabilities in respect of, makes no representations regarding and takes no responsibility for any statements in or omissions from the Offer Documents, other than the reference to its name in the form and context in which it is named and a statement or report included or incorporated by reference in the Offer Documents with its consent as specified below.

Consents

Each of the parties referred to in the following table:

- has given and has not, before the lodgement of the Offer Documents with ASIC, withdrawn its written consent to be named in the Offer Documents in the form and context in which it is named;
- has not (except as set out below), and its affiliates, officers and employees have not, made any statement in the Offer Documents or any statement on which a statement made in the Offer Documents is based; and
- does not cause, permit or authorise the issue or lodgement, submission, dispatch or provision of the Offer Documents.

Role	Consenting parties
Arrangers	Evans and Partners
Joint Lead Managers	National Australia Bank Limited
Joint Lead Manager	ANZ Securities Limited
Co-Manager	Australian Unity Funds Management Limited
	JBWere Limited

Legal Adviser	King & Wood Mallesons
Registry	Link Market Services Limited
Trustee	Australian Executor Trustees Limited The Trust Company (Australia) Limited
Auditor	Ernst & Young
Credit Rating Agency	Australia Ratings

King & Wood Mallesons has given and has not, before the lodgement of the Offer with ASIC, withdrawn its written consent for the inclusion of statements by it, consisting of the Australian taxation summary in section 5.1 of the Base Prospectus in the form and context in which it appears in section 5.1 of the Base Prospectus.

Australia Ratings has given and has not, before the lodgement of the Offer with ASIC, withdrawn its written consent for the inclusion of statements supplied by Australia Ratings, consisting of a Financial Services Guide, and text in relation to Credit Ratings and Product Complexity Indicators set out at the start of section 2, in section 3.6 and section 3.7.3 of the Offer Specific Prospectus.