



Market Announcement

3 June 2024

Australian Unity Limited (ASX: AYU) – Trading Halt

Description

The securities of Australian Unity Limited ('AYU') will be placed in trading halt at the request of AYU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 June 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

3 June 2024

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Dear Sir/Mesdames

Request for trading halt

Australian Unity Limited (ASX: AYU) (Australian Unity) requests that its mutual capital instruments (ASX: AYUPA) (MCIs) and Series C, Series D and Series E Bonds (ASX: AYUHC, AYUHD and AYUHE respectively) be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Australian Unity of an equity raising to be undertaken by way of a pro rata non-renounceable entitlement offer and an institutional placement of MCIs (Placement).

Australian Unity requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made about the completion of the Placement; or
- (b) the commencement of trading on 5 June 2024.

Australian Unity is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours faithfully



Melinda Honig
General Counsel and Company Secretary