



Announcement Summary

Entity name

AUSTRALIAN UNITY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AYUHC	SIMPLE BOND 3-BBSW+2.00% 15-12-24	829,035	Repayment or redemption of quoted +debt security	28/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIAN UNITY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

087648888

1.3 ASX issuer code

AYU

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AYUHC : SIMPLE BOND 3-BBSW+2.00% 15-12-24

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

829,035

Reason for cessation

Repayment or redemption of quoted +debt security

Date of cessation

28/11/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 83,532,240.100000000000

Any other information the entity wishes to notify to ASX about the cessation?

Each AYUHC the subject of this appendix has been purchased by the company for \$100 + the accrued interest amount (being \$0.7584 which was paid as compensation for the interest the holder would have received in respect of the relevant AYUHC for the period from 14 October 2023 to 27 November 2023). \$100 of the proceeds of the sale of the AYUHC has been applied to fund the subscription of a AYUHE.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYUHC : SIMPLE BOND 3-BBSW+2.00% 15-12-24	321,157
AYUHD : SIMPLE BOND 3-BBSW+2.15% 15-12-26	2,070,000
AYUPA : MCI CAP NOTE 5.00% PERP SEMI NON-CUM	3,434,000
AYUHE : SIMPLE BOND 3-BBSW+2.50% 15-12-28	2,500,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.