



## Announcement Summary

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**Entity name**

AUSTRALIAN UNITY LIMITED

**Security on which the Distribution will be paid**

AYUPA - MCI CAP NOTE 5.00% PERP SEMI NON-CUM

**Announcement Type**

New announcement

**Date of this announcement**

7/9/2022

**Distribution Amount**

AUD 2.50680000

**Ex Date**

6/10/2022

**Record Date**

7/10/2022

**Payment Date**

17/10/2022

**Additional Information**

N/A

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AUSTRALIAN UNITY LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

087648888

#### 1.3 ASX issuer code

AYU

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

7/9/2022

#### 1.6 ASX +Security Code

AYUPA

#### ASX +Security Description

MCI CAP NOTE 5.00% PERP SEMI NON-CUM

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

14/10/2022

#### 2A.4 +Record Date

7/10/2022

#### 2A.5 Ex Date

6/10/2022



**2A.6 Payment Date**

17/10/2022

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 2.50680000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.50680000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes



<b>3A.3 Percentage of ordinary dividend/distribution that is franked</b>	<b>3A.3a Applicable corporate tax rate for franking credit (%)</b>
100.0000 %	30.0000 %
<b>3A.4 Ordinary dividend/distribution franked amount per +security</b>	<b>3A.5 Percentage amount of dividend which is unfranked</b>
AUD 2.50680000	0.0000 %
<b>3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount</b>	
AUD 0.00000000	
<b>3A.7 Ordinary dividend/distribution conduit foreign income amount per security</b>	
AUD 0.00000000	

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

15/4/2022

**3D.2 End date of payment period**

14/10/2022

**3D.3 Date dividend/distribution rate is set (optional)**

7/12/2000

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

The Dividend Rate is 5.00 percent per annum, as per clause 3.1 of the MCI Terms dated 7 December 2020

**3D.5 Number of days in the dividend/distribution period**

183

**3D.6 Dividend/distribution base rate (pa)**

5.0000 %

**3D.7 Comments on how dividend/distribution base rate is set**

See response to question 3D.4

**3D.8 Dividend/distribution margin**

%

**3D.9 Comments on how dividend/distribution margin is set**

N/A

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

%

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

N/A



**3D.12 Total dividend/distribution rate for the period (pa)**

5.0000 %

**3D.13 Comment on how total distribution rate is set**

The Dividend Rate is 5.00 percent per annum, as per clause 3.1 of the MCI Terms dated 7 December 2020.

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

N/A

**5.2 Additional information for inclusion in the Announcement Summary**

N/A