

ASX Announcement

4 January 2021

Australian Unity Limited mutual capital instruments – Commencement of Trading

Australian Unity Limited mutual capital instruments (Australian Unity MCIs) will begin trading on the ASX today. Australian Unity MCIs will trade under the ASX code 'AYUPA'.

Australian Unity MCIs will be quoted on the ASX as a debt-security and will be subject to the Listing Rules set out in Listing Rule 1.10 and the additional Listing Rules identified in Australian Unity's announcement to the market dated 24 December 2020.

Mutual capital instruments are a specific type of security that were developed to provide mutual entities, like Australian Unity, with a means to raise permanent capital without giving up their status as a mutual entity. The creation of mutual capital instruments as a security under the *Corporations Act 2001* (Cth) addressed the difficulties that mutuals faced with raising new capital without demutualising.

Australian Unity Group Managing Director, Rohan Mead said:

“Australian Unity is delighted to have successfully completed Australia's first offering of mutual capital instruments. The offer will help further Australian Unity's ambitions to continue building our portfolio of health, wealth and care products and services that deliver member, customer, community and social value.”

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This announcement has been authorised for distribution to the ASX by:

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ASX code:
AYU

Securities on Issue:
AYUPA – 1,200,000
AYUHC – 1,150,192
AYUHD – 2,070,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
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1300 554 474

Contact details:
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The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual organisation

If securityholders or other interested parties require further information please contact:

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