Market Announcement



16 December 2020

Australian Unity Limited – Removal of Class (ASX: AYUHB) from Official Quotation

Description

The Series B Australian Unity Bonds (ASX: AYUHB) (the 'Notes') of Australian Unity Limited ('AYU') will be removed from Official Quotation at the close of trading on Wednesday, 16 December 2020 following the maturity of the Notes on Tuesday, 15 December 2020.

For further information please refer to AYU's announcements.

Please note that the removal only applies to the Notes (ASX: AYUHB), and does not apply to any other quoted securities of AYU.

Issued by

Isabella Wong Adviser, Listings Compliance (Sydney)



24 November 2020

FOR RELEASE TO MARKET

Isabella Wong Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000 Australian Unity Limited ABN 23 087 648 888

271 Spring Street MELBOURNE VIC 3000

T 13 29 39 Australia-wideF 03 8682 5555W australianunity.com.au

Dear Ms Wong

Australian Unity Limited – Request to end quotation of Australian Unity Bonds – Series B (ASX: AYUHB)

Australian Unity requests under ASX listing Rule 17.10 that the Australian Unity Bonds – Series B (ASX: AYUHB) be removed from quotation with effect from 16 December 2020.

The Australian Unity Bonds – Series B will mature on 15 December 2020 and Australian Unity will be redeeming the outstanding Bonds on this date.

Please note that the Australian Unity Bonds – Series C (ASX: AYUHC) and the Australian Unity Bonds – Series D (ASX: AYUHD) will continue to trade as usual.

Australian Unity is not aware of any reason why the request to end quotation should not be granted for the Australian Unity Bonds – Series B (ASX: AYUHB).

Yours sincerely

Melinda Honig Company Secretary Australian Unity Limited