

ASX Announcement

15 December 2020

Maturity of Australian Unity Bonds – Series B (ASX: AYUHB)

Australian Unity Limited (ABN 23 087 648 888) (“**Australian Unity**”) has today Redeemed all outstanding Australian Unity Bonds – Series B (ASX: AYUHB) (“**Series B Bonds**”).

Australian Unity has paid each holder of Series B Bonds (a “**Holder**”) the Face Value of \$100 plus a final interest payment of \$0.4892 for each Series B Bond held on the Record Date.

Payments were made by electronic transfer or cheque (in accordance with each Holder’s payment or address details as previously notified to the Registrar). Any Holder whose payment or address details are not up to date should contact the Registrar on 1300 554 474 as soon as possible.

Australian Unity expects that quotation of the Series B Bonds on ASX will cease from tomorrow.

Capitalised terms used but not defined in this notice have the meanings given in the base terms of the Series B Bonds as attached as Schedule 1 to Australian Unity Bonds Trust Deed dated 9 November 2015.

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This announcement has been authorised for distribution to the ASX by:

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General Counsel and Company Secretary

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If interested parties require further information please contact:

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ASX code:

AYU

Securities on Issue:

AYUHB – 713,257
AYUHC – 1,150,192
AYUHD – 2,070,000

Issuer:

Australian Unity Limited
ACN 087 648 888

Enquiries:

Australian Unity Registry
1300 554 474

Contact details:

Australian Unity Limited
271 Spring Street
Melbourne VIC 3000
Tel: 13 29 39

The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited’s status as a mutual organisation