



MARKET RELEASE

13 April 2016

Australian Unity Limited

FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION (AYUHA)

The AYUHA Notes of Australian Unity Limited will be finally removed from official quotation with effect from 14 April 2016, coinciding with the maturity of the Notes on that day.

Security Code: AYUHA

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

13 April 2016

FOR RELEASE TO MARKET

Ms Kate Kidson
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Copy to

Mr James Gerraty
James Gerraty <James.Gerraty@asx.com.au>

Dear Ms Kidson

Australian Unity Limited (ASX:AYU) – Request to end quotation of AYUHA Notes

Australian Unity requests under ASX Listing Rule 17.10 that the Australian Unity Notes (ASX:AYUHA) be removed from quotation with effect from 14 April 2016.

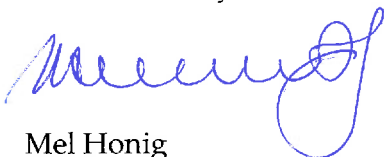
The Australian Unity Notes will mature on 14 April 2016 and Australian Unity will be redeeming the outstanding Notes on this date.

Please note that the Australian Unity Bonds – Tranche 1 (ASX: AYUHB) will continue to trade as usual.

Australian Unity is not aware of any reason why the request to end quotation should not be granted for the Australian Unity Notes (ASX: AYUHA).

For any queries please contact the sender on 03 8682 6802.

Yours faithfully



Mel Honig
Company Secretary