



Appendix 3A.2 - Notification of interest payment & interest rate change

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

***Denotes minimum information required for first lodgement of this form.**

****Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN UNITY LIMITED

1.2 Registered Number Type

ACN

Registration Number

087648888

1.3 ASX issuer code

AYU

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday April 15, 2015

1.6 ASX +Security Code for Interest Payment

AYUHA

ASX +Security Description

FLOATING RATE UNSECURED NOTE MAT.14-APR-2016

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday July 14, 2015

2A.2 +Record Date

Monday July 6, 2015



2A.3 Ex-Date

Thursday July 2, 2015

2A.4 First day of payment period

Tuesday April 14, 2015

2A.5 Last day of payment period

Monday July 13, 2015

2A.6 Number of days in the payment period

91

2A.7 Total interest rate (annual)

5.811700 %

2A.8 Interest payment rate for the period

1.448900 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.45000000

2A.11 Is the payment of the interest payment conditional?

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

3.1 Date interest rate is set

Tuesday April 14, 2015

3.2 Comments on how the date that interest rate is set is determined

The date the Interest Rate is set is determined on the first Business Day of each relevant quarterly Interest Period as set out in the Australian Unity Notes prospectus (14 January, 14 April, 14 July, 14 October each year).

3.3 Interest base rate

2.2617 %

3.4 Comments on how interest base rate is set

The interest base rate is calculated by reference to the three month bank bill rate (BBSW) on the first Business Day of each relevant quarterly Interest Period. (expressed as a percentage per annum).

3.5 Interest margin

3.5500 %



3.6 Comments on how interest margin is set

The interest margin is 3.55 percent per annum and is fixed for the term of the Australian Unity Notes.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate

5.8117 %

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

A copy of the Australian Unity Notes prospectus dated 11 March 2011 is available on the Australian Unity website
www.australianunity.com.au/about-us/Membership-and-Governance/Australian-Unity-Notes/ASX-announcements