

22 December 2015

Australian Unity Limited banking facility

Australian Unity Limited ("Australian Unity") has cancelled the Term Bilateral Facility Agreement signed with National Australia Bank Limited ("Facility") on 4 November 2015.

The Facility was originally entered into to assist with the funding of the transfer of Home Care Service of NSW to Australian Unity as announced on 28 August 2015. This will now be partially funded by the proceeds from the Series B Australian Unity Bonds – Tranche 1.

Verran Fehlberg
Company Secretary

—end—

ASX code:

AYU

Securities on Issue:

AYUHA – 574,066

AYUHB – 2,500,000

Issuer:

Australian Unity Limited

ACN 087 648 888

Enquiries:

Australian Unity Registry

1300 554 474

Contact details:

Australian Unity Limited

114 Albert Road

South Melbourne VIC 3205

Tel: 13 29 39

The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual organisation

Enquiries: Verran Fehlberg, Company Secretary (03) 8682 6802