

15 January 2014

Australian Unity Limited Notes Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

Interest Rate determination for period 14 October 2013 – 13 January 2014

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 October 2013 as follows:

Interest Period (14 October 2013 – 13 January 2014)	92 days
Record Date	Monday 6 January 2014
Interest Payment Date	Tuesday 14 January 2014
BBSW on 14 October 2013	2.5850% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.1350% per annum
Interest payable per Australian Unity Note	\$1.55

Interest Rate determination for period 14 January 2014 – 13 April 2014

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 January 2014 as follows:

Interest Period (14 January 2014 – 13 April 2014)	90 days
Record Date	Friday 4 April 2014 ¹
Interest Payment Date	Monday 14 April 2014
BBSW on 14 January 2014	2.6400% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.1900% per annum
Interest payable per Australian Unity Note	\$1.53

Note:

- All Record Dates (8 calendar days before the applicable Interest Payment Date) which otherwise would fall on a non-Business Day are re-scheduled to the immediately preceding Business Day.*
- For all Interest Payment Dates (14 January, 14 April, 14 July, 14 October each year) which otherwise would fall on a non-Business Day, then the date for payment is postponed to the next Business Day, however, the Holder is not entitled to any additional payment in respect of that delay.*
- Capitalised words in this announcement have the meanings defined in the Prospectus for the Australian Unity Notes.*

– Ends –

Enquiries: Kirsten Mander, General Counsel and Company Secretary (03) 8682 6802

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation