

14 April 2014

**Australian Unity Limited Notes**  
**Interest Payment and Interest Rate determination**

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

**Interest Rate determination for period 14 January 2014 – 13 April 2014**

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 January 2014 as follows:

Interest Period (14 January 2014 – 13 April 2014)	90 days
Record Date	Friday 4 April 2014 <sup>1</sup>
Interest Payment Date	Monday 14 April 2014
BBSW on 14 January 2014	2.6400% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.1900% per annum
Interest payable per Australian Unity Note	\$1.53

**Interest Rate determination for period 14 April 2014 – 13 July 2014**

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 April 2014 as follows:

Interest Period (14 April 2014 – 13 July 2014)	91 days
Record Date	Friday 4 July 2014 <sup>1</sup>
Interest Payment Date	Monday 14 July 2014
BBSW on 14 April 2014	2.7117% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.2617% per annum
Interest payable per Australian Unity Note	\$1.56

*Note:*

- All Record Dates (8 calendar days before the applicable Interest Payment Date) which otherwise would fall on a non-Business Day are re-scheduled to the immediately preceding Business Day.*
- For all Interest Payment Dates (14 January, 14 April, 14 July, 14 October each year) which otherwise would fall on a non-Business Day, then the date for payment is postponed to the next Business Day, however, the Holder is not entitled to any additional payment in respect of that delay.*
- Capitalised words in this announcement have the meanings defined in the Prospectus for the Australian Unity Notes.*

– Ends –

Enquiries: Verran Fehlberg, General Counsel and Company Secretary (03) 8682 6802

**ASX code:**  
AYU

**Notes on Issue:**  
1,200,000

**Issuer:**  
Australian Unity Limited  
ACN 087 648 888

**Enquiries:**  
Australian Unity Notes  
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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation