

19 April 2011

Australian Unity Notes – Interest Rate Determined

Australian Unity Limited's unsecured notes (Australian Unity Notes) commenced trading on the ASX today, 19 April 2011.

Australian Unity Notes feature a floating interest rate, based on the three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

The first interest payment date for Australian Unity Notes is Thursday 14 July 2011.

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 April 2011 as follows:

BBSW on 14 April 2011	4.9250% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	8.4750% per annum
Days in Interest Period (14 April 2011 to 13 July 2011)	91 days
Interest Payable per Australian Unity Note	\$2.1129 (\$2.11 payable)
Record Date (7:00pm Melbourne time)	Wednesday 6 July 2011
First Interest Payment Date	Thursday 14 July 2011
Maturity date	14 April 2016

Australian Unity Note holders should provide payment instructions to Link Market Services for the direct credit of interest payments to their nominated Australian financial institution account, by the Record Date, either online at www.australianunity.com.au/noteholder, or by calling 1300 554 474.

This statement does not constitute an offer to sell, or the solicitation of any offer to buy, any securities in the United States or to, or for the account or benefit of, any US person (as defined in Regulation S under the US Securities Act of 1933).

- Ends -

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ASX code: AYUHA

Notes on Issue: 1,200,000

Issuer: Australian Unity Limited
(ACN 087 648 888) (AYU)

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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation.

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