

16 January 2012

### Australian Unity Limited Notes Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

#### Interest payment for period 14 October 2011 – 13 January 2012

Australian Unity Limited will pay Interest on Australian Unity Notes to Holders as at the Record Date as follows:

Interest Period (14 October 2011 – 13 January 2012)	92 days
Record Date	Friday 6 January 2012
Interest Payment Date	Saturday 14 January 2012 <sup>1</sup>
BBSW on 14 October 2011	4.8017% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	8.3517% per annum
Interest payable per Australian Unity Note	\$2.11

#### Interest Rate determination for period 14 January 2012 – 13 April 2012

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 January 2012 as follows:

Interest Period (14 January 2012 – 13 April 2012)	91 days
Record Date	Friday 6 April 2012
Interest Payment Date	Saturday 14 April 2012 <sup>2</sup>
BBSW on 16 January 2012	4.3900% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	7.9400% per annum
Interest payable per Australian Unity Note	\$1.98

*Note:*

- Interest will be paid on the next Business Day following the Interest Payment Date, being Monday 16 January 2012.*
- Interest will be paid on the next Business Day following the Interest Payment Date, being Monday 16 April 2012.*
- Capitalised words in this announcement have defined meanings as per the Prospectus for the Australian Unity Notes.*

– Ends –

Enquiries: Kirsten Mander, General Counsel and Company Secretary  
(03) 8682 6802

**ASX code:**  
AYU

**Notes on Issue:**  
1,200,000

**Issuer:**  
Australian Unity Limited  
ACN 087 648 888

**Enquiries:**  
Australian Unity Notes  
registry  
1300 554 474

**Contact details:**  
Australian Unity Limited  
114 Albert Road  
South Melbourne VIC 3205  
**Tel:** 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation