

15 October 2012

Australian Unity Limited Notes

Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

Interest payment for period 14 July 2012 – 13 October 2012

Australian Unity Limited will pay Interest on Australian Unity Notes to Holders as at the Record Date as follows:

Interest Period (14 July 2012 – 13 October 2012)	92 days
Record Date	Friday 5 October 2012
Interest Payment Date	Sunday 14 October 2012 ¹
BBSW on 16 July 2012	3.5050% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	7.0550% per annum
Interest payable per Australian Unity Note	\$1.78

Interest Rate determination for period 14 October 2012 – 13 January 2013

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 October 2012 as follows:

Interest Period (14 October 2012 – 13 January 2013)	92 days
Record Date	Monday 7 January 2013
Interest Payment Date	Monday 14 January 2013
BBSW on 15 October 2012	3.1783% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.7283% per annum
Interest payable per Australian Unity Note	\$1.70

Note:

1. Interest will be paid on the next Business Day following the Interest Payment Date, being Monday 15 October 2012.
2. Capitalised words in this announcement have defined meanings. The Glossary in Appendix of B of the Prospectus for the Australian Unity Notes defines these words.

– Ends –

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AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
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registry
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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation