

18 July 2013

Australian Unity Limited Notes Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first Business Day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

Interest Rate determination for period 14 April 2013 – 13 July 2013

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 April 2013 as follows:

Interest Period (14 April 2013 – 13 July 2013)	91 days ¹
Record Date	Friday 5 July 2013 ²
Interest Payment Date	Monday 15 July 2013 ³
BBSW on 15 April 2013 ³	3.0442% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.5942% per annum
Interest payable per Australian Unity Note	\$1.64 ¹

Interest Rate determination for period 14 July 2013 – 13 October 2013

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 July 2013 as follows:

Interest Period (14 July 2013 – 13 October 2013)	92 days
Record Date	Friday 4 October 2013 ²
Interest Payment Date	Monday 14 October 2013
BBSW on 15 July 2013 ³	2.7433% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.2933% per annum
Interest payable per Australian Unity Note	\$1.59

Note:

1. The calculation of the number of days in the Interest Period commencing 14 April 2013 has been amended from 90 to 91 days. The Interest Period for the quarter commencing 14 January 2013 incorrectly allocated an extra day into that Interest Period instead of the next Interest Period commencing 14 April, resulting in payment of an extra day of interest on 15 April. Rather than offsetting that day against the Interest Period commencing 14 April we have adjusted the calculation of the number of days in the Interest Period commencing 14 April to 91 days and have increased interest for that period to \$1.64, with payment of an additional \$0.01 per Australian Unity Note.
2. All Record Dates (8 calendar days before the applicable Interest Payment Date) which otherwise would fall on a non-Business Day are re-scheduled to the immediately preceding Business Day.
3. For all Interest Payment Dates (14 January, 14 April, 14 July, 14 October each year) which otherwise would fall on a non-Business Day, then the date for payment is

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation

postponed to the next Business Day, however, the Holder is not entitled to any additional payment in respect of that delay.

4. *Capitalised words in this announcement have the meanings defined in the Prospectus for the Australian Unity Notes.*

– Ends –

Enquiries: Kirsten Mander, General Counsel and Company Secretary
(03) 8682 6802

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