



MARKET RELEASE

15 April 2011

Australian Unity Limited

ADMISSION TO OFFICIAL LIST

Australian Unity Limited was admitted to the Official List of ASX Limited on Friday, 15 April 2011.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Tuesday, 19 April 2011.

1,200,000 Australian Unity Notes issued at \$100 each

Security Code: AYUHA

Julia Kagan
Senior Adviser, Listings (Melbourne)

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