Australian Unity

Announcement

4 July 2019

Australian Unity Retail Property Fund – ARSN 133 632 765

Sale of Waurn Ponds Shopping Centre, Victoria

Further to our <u>announcement on 15 November 2018</u>, we are pleased to advise that the Fund's 50% interest in the Waurn Ponds Shopping Centre, Victoria was sold on 3 July 2019.

The Fund's unit price as at 28 June 2019 reflected the contract sale price.

Strategy for the Fund

Now that Waurn Ponds Shopping Centre has been sold, we will review the Fund's strategy, including the timing for a special distribution resulting from the sale, and expect to provide an update to investors by 30 September 2019. In the meantime, we will continue to manage the Fund as normal, including the payment of distributions and withdrawals.

More information

We regularly provide up-to-date information about the Fund, including Fund Updates and continuous disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Fund Information' section of this website or contact our Investor Services team on 13 29 39 (selecting option 4), or via email at investments@australianunity.com.au for copies of these documents.

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Applicable to: Australian Unity Retail Property Fund Retail Units YOC0007AU Wholesale Units YOC0008AU