

Pro-D Investment Funds



Alex Fisher
Portfolio Manager

Alex joined Australian Unity in 2001. In 2005, he was appointed Portfolio Manager for Australian Unity's range of diversified products, across various risk profiles and legal and tax structures, after four years as an Investment Analyst.

Alex has ultimate responsibility for investment performance across the range of diversified products, and his primary duties relate to strategic asset allocation, dynamic allocation and investment selection.

Previously, Alex worked for Treasury Funds Management. He has a Bachelor of Commerce and a Master of Applied Finance.



Allan Grant
Senior Portfolio Analyst

Allan joined Australian Unity in 2018 as a Senior Financial Adviser, having previously worked for Bridgeport Financial Services. In 2022, after 15 years in the financial advice industry, he transitioned to the funds management team as a Senior Portfolio Analyst.

Allan assists the Portfolio Manager, Alex, who oversees Australian Unity's range of diversified products which span various risk profiles, legal and tax structures. Allan's primary duties involve asset allocation modelling, portfolio analysis, portfolio cashflow monitoring, portfolio re-balancing and trade execution, as well as creating reports for use by internal and external stakeholders.

Allan has a Bachelor of Commerce (Finance and Financial Planning Majors) and a Master of Applied Finance.

Distribution team

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