

# Notification of interest payment & interest rate change

# **Announcement Summary**

# **Entity name**

**AUSTRALIAN UNITY LIMITED** 

# Security on which the Interest Payment will be paid

AYUHB - SIMPLE BOND 3-BBSW+2.80% 15-12-20

# **Announcement Type**

New announcement

## Date of this announcement

Tuesday January 16, 2018

# **Interest Payment Amount**

AUD 1.1468

#### **Ex Date**

Thursday April 5, 2018

# **Record Date**

Friday April 6, 2018

# **Payment Date**

Monday April 16, 2018

#### **Additional Information**

N/A

# Refer to below for full details of the announcement

# **Announcement Details**

# Part 1 - Entity and announcement details

# 1.1 Name of +Entity

# **AUSTRALIAN UNITY LIMITED**

# 1.2 Registered Number Type

**ACN** 

**Registration Number** 

087648888

#### 1.3 ASX issuer code

AYU

# 1.4 The announcement is

New announcement



#### 1.5 Date of this announcement

Tuesday January 16, 2018

# 1.6 ASX +Security Code for Interest Payment

**AYUHB** 

# **ASX +Security Description**

SIMPLE BOND 3-BBSW+2.80% 15-12-20

# Part 2A - Interest period dates and interest payment details

# **Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

#### 2A.1 Payment date

Monday April 16, 2018

## 2A.3 Ex-Date

Thursday April 5, 2018

#### 2A.5 Last day of payment period

Sunday April 15, 2018

# 2A.7 Interest rate expressed as a per annum rate

4.600000 %

# 2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

# 2A.10 Interest payment amount per +security

AUD 1.14680000

# 2A.10(i) Comment on how the interest payment amount per security is calculated

The interest payment amount per security is calculated by multiplying the interest rate pro-rated for the number of days in the payment period (see 2A.8 above) by the Face Value of the security (A\$100) and rounding the result to 4 decimal places in accordance with clause 2.10(b) of the Terms of the securities.

91

1.146800 %

2A.2 +Record Date

Friday April 6, 2018

2A.4 First day of payment period

2A.6 Number of days in the payment period

2A.8 Interest rate pro-rated for the number of

Monday January 15, 2018

days in the payment period

# 2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

## 2A.12 Is the interest payment franked?

No

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#### 2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

#### 3.1 Date interest rate is set

Monday January 15, 2018

#### 3.2 Comments on how the date that interest rate is set is determined

The interest rate is determined on the first day of the Interest Period, because the Market Rate must be determined on the first day of the Interest Period (refer to definition of Bank Bill Rate in the Terms of the securities).

#### 3.3 Interest base rate

1.8000 %

#### 3.4 Comments on how interest base rate is set

The interest base rate is the BBSW rate for a three month period on the first day of the Interest Period (expressed as a percentage per annum). The BBSW rate is the rate for prime bank eligible securities having a three month tenor which is designated as the AVG MID on the Bloomberg AFRS 1 screen page at approximately 10.15am on the first day of the Interest Period.

### 3.5 Interest margin

2.8000 %

# 3.6 Comments on how interest margin is set

The interest margin was determined under a bookbuild prior to issuance of the securities. The margin is 2.80% per annum and is fixed for the term of the AYUHB.

#### 3.7 Any other rate/multiplier used in calculating interest rate

%

# 3.8 Comments on how other rate used in calculating interest rate is set

N/A

#### 3.9 Total interest rate expressed as a per annum rate

4.6000 %



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#### 3.10 Comment on how the total interest rate expressed as a per annum rate is set

The total interest rate as a per annum rate is the sum of the base rate set out in 3.3 above and the margin set out in 3.5 above.

# Part 4 - Further information

# 4.1 Please provide any further information applicable to this payment

The aggregate amount payable to a holder of the securities will be determined by multiplying the interest payment amount per security (see 2A.10 above) by the number of securities registered in that holders name on the Record Date (see 2A.2 above). The resulting amount will be rounded to the nearest cent in accordance with clause 2.10(c) of the Terms of the securities.

# 4.2 URL link to a copy of the prospectus/PDS or further information about the +security

The Base Prospectus, Offer Specific Prospectus and Trust Deed relating to the securities is available on the Australian Unity website <a href="https://www.australianunity.com.au/about-us/membership-governance/series-b-australian-unity-bonds-tranche-1-offer">www.australianunity.com.au/about-us/membership-governance/series-b-australian-unity-bonds-tranche-1-offer</a>

4.3 Additional information	for inclusion in the	<b>Announcement Summary</b>
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