

31 October 2012

ASX Limited
Company Announcements Office
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir /Madam

Australian Unity Limited Notes – Record Date

Australian Unity Limited (Australian Unity) advises in respect of Australian Unity's unsecured notes that the Record Date for the interest period commencing 14 October 2012 will be Friday 4 January 2013, rather than the previously announced date of Monday 7 January 2013.

Yours sincerely



Kirsten Mander
General Counsel & Company Secretary
Australian Unity Limited

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation