

16 April 2012

Australian Unity Limited Notes Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

Interest payment for period 14 January 2012 – 13 April 2012

Australian Unity Limited will pay Interest on Australian Unity Notes to Holders as at the Record Date as follows:

| | |
|--|-------------------------------------|
| Interest Period (14 January 2012 – 13 April 2012) | 91 days |
| Record Date | Thursday 5 April 2012 |
| Interest Payment Date | Saturday 14 April 2012 ¹ |
| BBSW on 16 January 2012 | 4.3900% per annum |
| Margin | 3.5500% per annum |
| Interest Rate (BBSW plus Margin) | 7.9400% per annum |
| Interest payable per Australian Unity Note | \$1.98 |

Interest Rate determination for period 14 April 2012 – 13 July 2012

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 April 2012 as follows:

| | |
|---|------------------------------------|
| Interest Period (14 April 2012 – 13 July 2012) | 91 days |
| Record Date | Friday 6 July 2012 |
| Interest Payment Date | Saturday 14 July 2012 ² |
| BBSW on 16 April 2012 | 4.2100% per annum |
| Margin | 3.5500% per annum |
| Interest Rate (BBSW plus Margin) | 7.7600% per annum |
| Interest payable per Australian Unity Note | \$1.93 |

Note:

1. Interest will be paid on the next Business Day following the Interest Payment Date, being Monday 16 April 2012.
2. Interest will be paid on the next Business Day following the Interest Payment Date, being Monday 16 July 2012.
3. Capitalised words in this announcement have defined meanings. The Glossary in Appendix of B of the Prospectus for the Australian Unity Notes defines these words.

– Ends –

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ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

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registry
1300 554 474

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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation